AIS Report: Finance Committee April 30, 2020

INFORMATION ONLY

The AIS Finance Committee, a standing committee, was formed at the Spring Board meeting in San Ramon in April 2019, "to support The American Iris Society's Board of Directors in fulfilling its responsibility to oversee the AIS' financial strategy and performance."

AIS Investment Policy – The Finance Committee will formally review all current investments at least annually, or more frequently as market conditions dictate. The annual review is scheduled for this fall. Because of the market volatility and turmoil due to repercussions of the COVID-19 virus, an earlier review may also be conducted prior to the annual review.

There are no action items for consideration at this time.

Members of the Finance Committee are: Gary White (chair), Jill Bonino (treasurer), Andi Rivarola, Bonnie Nichols, Joshua Winzer.

Submitted by Gary White